

## Marshall A. Stern Memorial Scholarship

**HISTORY:** This scholarship was established in 1995 in memory of Marshall A. Stern, Esq. Mr. Stern was a graduate of Bangor High School, the University of Maine, and Suffolk Law School. He possessed a great love and respect for education and his alma mater, the University of Maine. Mr. Stern never let pass an opportunity to help any student who had the desire but not the means to pursue further education.

**PURPOSE:** The purpose of this fund is to provide scholarship assistance to a Bangor High School student who attends the University of Maine at Orono. The scholarship will be awarded based on academic achievement, leadership, financial need, and any supporting information that may be presented in the application. An enrolled student at the University of Maine at Orono also may be eligible. Former recipients may apply for renewal consideration.

**CRITERIA:** The recipients will be selected in accordance with the following criteria:

1. **Completion of at least one full academic year at Bangor High School, which must include the senior year.**
2. **A minimum of a 3.0 grade point average on a scale of 4.0.**
3. **Participation and leadership in extra-curricula activities and/or sports.**
4. **Demonstration of a general enthusiasm for learning and education.**
5. **Financial need.**
6. **Acceptance into a full-time undergraduate program at the University of Maine, Orono.**

**REQUIRED INFORMATION: (do not staple, please)**

Please submit the information requested below printed on one side only (not front and back).

*Remember, all applications and required information sent separately must be postmarked by April 1.*

*Incomplete applications or those postmarked after this date will not be processed.*

- This completed application form
- Your most recent transcript. A printout from the internet is not acceptable. We prefer that you include your transcript with your application.
- SAT scores
- Personal statement
- Financial aid award from the University of Maine, Orono, if available by April 1.
- Two signed letters of recommendation, at least one of which should be written by one of your high school teachers. The letters must be current (dated after September 1, 2009), on official letterhead, contain your first and last name, and be signed by the writer, who must identify his/her relationship to you (not a family member). E-mail letters are not acceptable.
- The attached Financial Information Release Form should be sent to the financial aid office at the University of Maine.
- Please include any other information about yourself that you think the committee would find useful when reviewing your application.

**All applications and required information sent separately must be postmarked by April 1 and sent to:**

Bangor High School Guidance Office  
Marshall A. Stern Memorial Scholarship Fund  
885 Broadway  
Bangor, ME 04401

## Marshall A. Stern Memorial Fund

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ E-mail: \_\_\_\_\_

I am a \_\_\_ High school senior  
\_\_\_ Undergraduate student at the University of Maine, Orono

Upcoming year in school: \_\_\_\_\_ Major \_\_\_\_\_

Guidance Counselor: \_\_\_\_\_ Phone#: \_\_\_\_\_

Grade Point Average: \_\_\_\_\_ SAT Scores: \_\_\_\_\_

Mother's Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Father's Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Number of siblings and ages \_\_\_\_\_

Extracurricular Activities: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Community Activities: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**EXTRACURRICULAR ACTIVITIES:** On a separate sheet of paper please list each of your extracurricular activities individually. Please include the number of years participated, any positions, and a brief (5 sentences or less) description of your role in the organization or team, what effect the activity had on your high school experience, or any information you may feel is relevant to the decision of the evaluation committee. This portion of the application is an opportunity for the committee to learn more about you.

## MARSHALL A. STERN MEMORIAL SCHOLARSHIP

**Personal Statement:** Please submit a typed essay on the following topic (grammar, spelling and punctuation count):

Tell us about a person who has had a particularly significant effect on your life. This person may be a role model, someone with whom you are acquainted, or someone you admire, even an historical figure. On the other hand, the person may be someone who has not necessarily been a *positive* force in your life, but from whom you have learned a valuable lesson.

Use this question as a guideline. Feel free to use creative license in choosing and writing about this person and their effect on you.

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Please submit the information requested below printed on one side only (not front and back).

- This completed application form
- Your most recent transcript. A printout from the internet is not acceptable. We prefer you include your transcript with your application.
- SAT scores
- Personal statement
- Financial aid award from the University of Maine, Orono, if available by April 1.
- Two letters of recommendation, at least one of which should be written by one of your high school teachers, as outlined on page one of this application
- The attached Financial Information Release Form should be sent to the financial aid office at the University of Maine.
- Please include any other information about yourself that you think the committee would find useful when reviewing your application.

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Bangor, ME 04401

*All information on this form is true and complete to the best of my knowledge. I understand that I may be asked to provide proof of information stated in this form, including a copy of my parents' and/or my prior year's U.S. income tax return.*

*By signing this application form, I hereby authorize the college I will attend in the \_\_\_\_-\_\_\_\_ school year to release information on financial aid awarded to me by the college and other sources to the Maine Community Foundation.*

Signature of applicant: \_\_\_\_\_

# Family Financial Information Form

**FAMILY CIRCUMSTANCES:**

Are you classified by the U.S. Department of Education as “independent”? YES \_\_\_\_\_ NO \_\_\_\_\_  
 If you are, please complete this form with your own family and financial information.

Total size of parents’/ your household during the next school year. Include yourself even if you do not live at home. Include siblings who receive more than half of their support from your parents. \_\_\_\_\_

Total number in family attending college at least half-time during the next school year. \_\_\_\_\_

Parent’s marital status: \_\_\_\_\_ Single \_\_\_\_\_ Separated\* \_\_\_\_\_ Divorced\* \_\_\_\_\_ Widowed \_\_\_\_\_ Married

\*If parents are separated or divorced, please list the financial information of the parent primarily responsible for the cost of education. If parents are sharing the cost, list the information of the parent the student currently lives with.

\_\_\_\_\_  
 Print name of Parent or Guardian submitting information Social Security Number

<b>Income</b>	
(Please submit this information for the previous calendar year.)	
<b>Parents’ adjusted gross income</b> (AGI-Form 1040 line 31, 1040A line 16, or 1040EZ line 4)	\$
<b>Student’s adjusted gross income</b> (Please refer to income tax lines referenced above. If you didn’t file a tax form, write how much money you earned in the most recent year.)	\$
<b>Parents’ nontaxable income</b> (Social security, child support, welfare benefits, workers compensation, earned income credit)	\$
<b>Parents’ untaxed income</b> (Payments to IRA, Keogh, 401K or other tax deferred plans. Include foreign income exclusion.)	\$
<b>TOTAL FAMILY INCOME</b>	\$

<b>Assets</b>		<b>Liabilities</b>	
Cash in bank	\$	Credit card balances	\$
Savings accounts	\$	Other consumer loans	\$
Investment accounts	\$	Loans on investments	\$
Market value of home	\$	Mortgage on home	\$
Other real estate	\$	Mortgages on other	\$
Value of autos (show make & year)			
	\$	Outstanding loan	\$
	\$	Outstanding loan	\$
	\$	Outstanding loan	\$
Other assets (list)		Other debts (list)	
	\$		\$
	\$		\$
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES</b>	<b>\$</b>
<b>NET WORTH</b> (Total Assets minus Total Liabilities)			<b>\$</b>

## College Financial Information Form

<b>College Budget</b>	
<i>Estimated total expenses for the coming year. Please refer to the cost of attendance budget at your first choice college. This information is available in college publications or from the financial aid office.</i>	
Tuition and Fees	\$
Room and Board	\$
Books and Materials	\$
Transportation	\$
Personal and other Expenses	\$
<b>TOTAL EXPENSES</b>	<b>\$</b>

<b>Funds for College Expenses</b>	
<i>Total income available for the coming year. Please list as many items as you can estimate at this time. If you have received a financial aid notice from your first choice college, refer to that and attach it to this application.</i>	
Student's income from non-college employment to be contributed	\$
Student's savings to be contributed	\$
Income from college employment (work study) to be contributed	\$
G.I. or Social Security benefits	\$
Family contribution (estimated)	\$
Scholarships from college, high school, community, etc.	\$
Loans	\$
Gifts	\$
Other income	\$
<b>TOTAL INCOME</b>	<b>\$</b>

### COMMENTS:

Explain any unusual circumstances that might affect your financial need. Use a separate sheet if necessary.

# FINANCIAL INFORMATION RELEASE FORM

**\*\* PLEASE FILL OUT AND MAIL THIS FORM TO YOUR \*\*  
COLLEGE OR UNIVERSITY FINANCIAL AID OFFICE,  
NOT TO MAINE COMMUNITY FOUNDATION**

**ATTENTION: Financial Aid Officer**

The student named below is applying to the Maine Community Foundation for a scholarship and requires your assistance in providing need-based information. Please keep this signed statement in the student's file for reference if you receive an inquiry from our Scholarship Coordinator regarding the student's financial aid award.

**TO THE SCHOLARSHIP APPLICANT:**

**I authorize release of financial aid award information to:**

**Maine Community Foundation  
Scholarship Coordinator  
245 Main Street  
Ellsworth, ME 04605-1613  
Tel: 207-667-9735 or toll free 877-700-6800  
Fax: 207-667-0447  
E-mail: [info@mainecf.org](mailto:info@mainecf.org) Web: [www.mainecf.org](http://www.mainecf.org)**

**College/University** \_\_\_\_\_

**Name of Student:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Student's Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**REMINDER: DO NOT MAIL THIS FORM TO MAINE COMMUNITY FOUNDATION.**