



INSTRUCTIONS TO TRANSFER CHARITABLE ASSETS TO MaineCF

Step #1: Please contact Karen Hartt or Jim Geary at the foundation before transferring securities with details on the transfer and how your contribution should be used.

We cannot accept transfers without this information.

**Contact information: toll-free 1-877-700-6800 – ask for Karen Hartt or Jim Geary
or via e-mail khartt@mainecf.org or jgeary@mainecf.org**

FBO: Maine Community Foundation
Account #BP-62195-AH
TAX ID#: 01-0391479

Cash: Please Fed Wire money as follows:
UBS AG
ABA #026007993
BNF=UBS Financial Services Retail
A/C 101-WA-258641-000
FBO: Maine Community Foundation
fca: BP-62195-AH

DTC Publicly Traded Securities:
DTC# 0221
FBO: Maine Community Foundation
fca: BP-62195-AH

Please request all eligible securities transfer via DTC as the ACAT system presents a 2-3 business delay/settlement in delivery to our UBS account, which may adversely affect the sale price of the securities due to market fluctuation. Gift date for all transfers will be the date transfers hit the foundation's account.

Governments:
BANKOFNYC/UBS FS/Maine Community Foundation/BP-62195-AH
ABA #021000018

Non-Eligible Securities:
UBS Financial Services, Inc.
FBO: BP-62195-AH
One Merchant's Plaza, 3rd Floor
Bangor, ME 04401

Bob Allen
UBS Financial Services
One Merchants Plaza, 3rd Floor
Bangor, ME 04401
Phone: 800-432-1703
Fax: 855-854-9536

Karen Hartt
Maine Community Foundation
245 Main Street, Ellsworth, ME 04605
Phone: 207-412-2003 or toll-free 877-700-6800
Fax : 207-667-0447
khartt@mainecf.org