

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2008**, or tax year beginning _____, and ending _____

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation EDWARD H. DAVEIS BENEVOLENT FUND Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 245 MAIN STREET City or town, state, and ZIP code ELLSWORTH, ME 04605	A Employer identification number 01-0473137 B Telephone number (207) 667-9735
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,551,685. (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/>
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	50,152.	50,152.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	243,390.			
b Gross sales price for all assets on line 6a	2,073,114.			
7 Capital gain net income (from Part IV, line 2)		243,390.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	293,542.	293,542.		
13 Compensation of officers, directors, trustees, etc.	7,000.	0.		7,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees	7,429.	0.		7,429.
b Accounting fees	800.	400.		400.
c Other professional fees	28,470.	17,467.		11,003.
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	168.	0.		168.
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	43,867.	17,867.		26,000.
25 Contributions, gifts, grants paid	125,900.			125,900.
26 Total expenses and disbursements. Add lines 24 and 25	169,767.	17,867.		151,900.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	123,775.			
b Net investment income (if negative, enter -0-)		275,675.		
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

	Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1 Cash - non-interest-bearing	622.			
2 Savings and temporary cash investments	75,115.	52,500.	52,500.	
3 Accounts receivable ▶ 1,320.				
Less: allowance for doubtful accounts ▶	19,314.	1,320.	1,320.	
4 Pledges receivable ▶				
Less: allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶				
Less: allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments - U.S. and state government obligations				
b Investments - corporate stock				
c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 4	1,798,678.	1,497,865.	1,497,865.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶				
16 Total assets (to be completed by all filers)	1,893,729.	1,551,685.	1,551,685.	
Liabilities				
17 Accounts payable and accrued expenses				
18 Grants payable		3,000.		
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶				
23 Total liabilities (add lines 17 through 22)	0.	3,000.		
Net Assets or Fund Balances				
Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
24 Unrestricted	1,893,729.	1,548,685.		
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	1,893,729.	1,548,685.		
31 Total liabilities and net assets/fund balances	1,893,729.	1,551,685.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,893,729.
2 Enter amount from Part I, line 27a	2	123,775.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,017,504.
5 Decreases not included in line 2 (itemize) ▶ NET UNREALIZED LOSSES ON INVESTMENTS	5	468,819.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,548,685.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b ALLOCATION FROM MAINE COMMUNITY FOUNDATION			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,073,114.		1,798,697.	274,417.
b		31,027.	-31,027.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			274,417.
b			-31,027.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	243,390.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	94,609.	2,307,165.	.041007
2006	110,150.	2,143,433.	.051390
2005	109,140.	2,085,912.	.052322
2004	118,958.	2,059,032.	.057774
2003	89,000.	1,848,692.	.048142

2 Total of line 1, column (d)	2	.250635
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050127
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,688,005.
5 Multiply line 4 by line 3	5	84,615.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,757.
7 Add lines 5 and 6	7	87,372.
8 Enter qualifying distributions from Part XII, line 4	8	151,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, add lines, subtitle A tax, tax based on investment income, credits/payments, total credits, penalty, tax due, overpayment, and amount credited to 2009 estimated tax.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Questions cover political campaign influence, political expenditures, unrelated business income, liquidation, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.MAINECF.ORG
14 The books are in care of JAMES E. GEARY Telephone no. (207) 667-9735
Located at 245 MAIN STREET, ELLSWORTH, ME ZIP+4 04605
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALDEN H. SAWYER, JR. 245 MAIN STREET ELLSWORTH, ME 04605	TRUSTEE 0.25	3,000.	0.	0.
FREDERIC L. THOMPSON 245 MAIN STREET ELLSWORTH, ME 04605	TRUSTEE 0.25	3,000.	0.	0.
KATIE FULLAM HARRIS 245 MAIN STREET ELLSWORTH, ME 04605	TRUSTEE 0.25	1,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	Amount
N/A	
2	
3	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,648,272.
b	Average of monthly cash balances	1b	64,119.
c	Fair market value of all other assets	1c	1,320.
d	Total (add lines 1a, b, and c)	1d	1,713,711.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,713,711.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,706.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,688,005.
6	Minimum investment return. Enter 5% of line 5	6	84,400.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	84,400.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	84,400.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	84,400.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	84,400.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	151,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,757.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	149,143.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				84,400.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004	4,965.			
c From 2005	7,564.			
d From 2006	4,259.			
e From 2007				
f Total of lines 3a through e	16,788.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$	151,900.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				84,400.
e Remaining amount distributed out of corpus	67,500.			
5 Excess distributions carryover applied to 2008 (if an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	84,288.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	84,288.			
10 Analysis of line 9:				
a Excess from 2004	4,965.			
b Excess from 2005	7,564.			
c Excess from 2006	4,259.			
d Excess from 2007				
e Excess from 2008	67,500.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2008, (b) 2007, (c) 2006, (d) 2005, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-c (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE ATTACHED STATEMENT 5

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT 5

c Any submission deadlines:

SEE ATTACHED STATEMENT 5

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT 5

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>SEE STATEMENT 6</p>	<p>NONE</p>	<p>PUBLIC</p>		<p>125,900.</p>
<p>Total ▶ 3a</p>				<p>125,900.</p>
<p><i>b Approved for future payment</i></p> <p>NONE</p>				
<p>Total ▶ 3b</p>				<p>0.</p>

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here section containing signature of officer or trustee, date, title, preparer's signature (Robin D. Lutz), firm name (BAKER NEWMAN & NOYES, LLC), address (PORTLAND, ME 04112), date (11-11-09), EIN, and phone number ((207) 879-2100).

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization EDWARD H. DAVEIS BENEVOLENT FUND	Employer identification number 01-0473137
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 245 MAIN STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ELLSWORTH, ME 04605	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

JAMES GEARY

- The books are in the care of ▶ **245 MAIN STREET - ELLSWORTH, ME 04605**
 Telephone No. ▶ **(207) 667-9735** FAX No. ▶ **(207) 667-0447**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **August 17, 2009**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2008** or
 ▶ tax year beginning _____, and ending _____.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print <small>File by the extended due date for filing the return. See instructions.</small>	Name of Exempt Organization		Employer identification number
	EDWARD H. DAVEIS BENEVOLENT FUND		01-0473137
	Number, street, and room or suite no. If a P.O. box, see instructions.		For IRS use only
	245 MAIN STREET		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	ELLSWORTH, ME 04605		

Check type of return to be filed (File a separate application for each return):

- Form 990
 Form 990-EZ
 Form 990-T (sec. 401(a) or 408(a) trust)
 Form 1041-A
 Form 5227
 Form 8870
 Form 990-BL
 Form 990-PF
 Form 990-T (trust other than above)
 Form 4720
 Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JAMES GEARY

• The books are in the care of ▶ 245 MAIN STREET - ELLSWORTH, ME 04605
 Telephone No. ▶ (207) 667-9735 FAX No. ▶ (207) 667-0447

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until November 16, 2009.
- 5 For calendar year 2008, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason:
 Initial return
 Final return
 Change in accounting period
- 7 State in detail why you need the extension _____

ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ E. D new Cheney Title ▶ CPA Date ▶ 8/6/09

FORM 990-PF	LEGAL FEES	STATEMENT	1
-------------	------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	7,429.	0.		7,429.
TO FM 990-PF, PG 1, LN 16A	7,429.	0.		7,429.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
-------------	-----------------	-----------	---

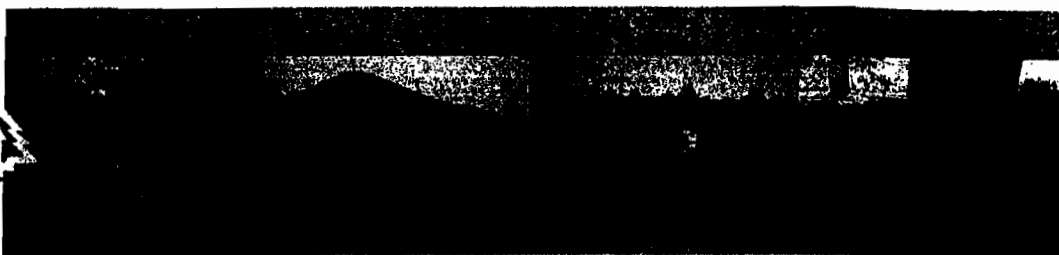
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	800.	400.		400.
TO FORM 990-PF, PG 1, LN 16B	800.	400.		400.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	6,631.	6,631.		0.
ADMINISTRATIVE FEE	21,672.	10,836.		10,836.
RESEARCH FEE	167.	0.		167.
TO FORM 990-PF, PG 1, LN 16C	28,470.	17,467.		11,003.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	4
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PUBLICLY TRADED	FMV	1,395,090.	1,395,090.
NONMARKET ALTERNATIVES	FMV	39,054.	39,054.
REAL ASSETS	FMV	63,721.	63,721.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,497,865.	1,497,865.



For Nonprofits > Additional Grant Programs > Edward H. Daveis Benevolent Fund

Log in

Search MaineCF

Edward H. Daveis Benevolent Fund

Home

Grant size: Up to \$5,000

About MaineCF

Application Deadline: November 15

For Maine

Edward H. Daveis Benevolent Fund Application: PDF | RTF

For Donors

Background

For Professional Advisors

The Edward H. Daveis Benevolent Fund was established by the will of his daughter, Mabel Stewart Daveis, in 1943 to honor her father and to benefit nonprofit organizations serving the greater Portland area. Mr. Daveis was a member of a prominent Portland family with roots in the community dating back to 1785. After distinguished careers in banking and law, Mr. Daveis became president of the Portland Gas Light Company, one of the first 25 gas utility companies in the United States. He was also involved with the Portland Locomotive Company, a subdivision of the Portland Company. Mabel Stewart Daveis and her sister Mary Gilman Daveis were generous benefactors who supported many local civic organizations.

For Nonprofits

Priorities

Grants will be awarded for projects that benefit the communities of the greater Portland area. Collaboration among nonprofits is encouraged, and a letter of support from each partner should be included with the application.

MaineCF's Grant Programs

Available Grants & Deadlines

Community Building Grant Program

County & Regional Program

Additional Grant Programs

Grants for Individuals

Capacity Building Resources

Grantseeker FAQ

Tips for Creating a Strong Grant

Application

Grant Applications & Progress

Report Forms

Recent Grants

Grantee FAQ

Nonprofit Endowments

For Students

Contact MaineCF

Eligibility Requirements

- Applicants must be nonprofit, 501(c)(3) federal tax-exempt organizations, public schools, public agencies, or Indian tribal governments (and their political subdivisions) recognized by the Department of the Interior or have a fiscal sponsor that is a 501(c)(3) organization, public school, public agency, or Indian tribal government (click here for more information on applying with a fiscal sponsor).
- Grants cannot be made for lobbying or religious activities.
- Grants cannot pay for program expenses that have already been incurred.
- Grants will not be made to annual funds or endowments.

Note: Eligible organizations that have received grants from other Maine Community Foundation funds in the last 12 months are still eligible to apply to the Edward H. Daveis Benevolent Fund.

Project Evaluation

All grant recipients will be required to submit a Project Progress Report (PDF | RTF) approximately 10 months after receiving payment of the grant. For guidance on how to create an evaluation plan for your project, we have provided a resource guide, Developing a Project Evaluation Plan, that

Get MaineCF E-News

E-mail Address:

Subscribe

MaineCF Grant News

2009 Noyce Award Applications Available:
The theme of the 2009 Noyce Award for Nonprofit Excellence is "Strengthening Community by Building Leadership."
Nomination/application forms are available here.

More Resources for Challenging Times:
The Bridgespan Group, a nonprofit consulting firm, has published numerous articles to help nonprofits plan strategically and keep themselves sustainable during difficult economic times. Here are a few select resources ...
more

People of Color Fund
Committee Awards
First Grants: Almost

STATEMENT 5-1

10/31/2009

you may find helpful in preparing your proposal.

\$84,000 in grants were
awarded to
organizations serving
people of color in
Maine ... more

How to Apply

Proposals and attachments may be mailed to:

Edward H. Daveis Benevolent Fund
Maine Community Foundation
One Monument Way, Suite 200
Portland, ME 04101

When to Apply

Applications must be postmarked by November 15. Awards will be announced in December. All applicants will receive notice of the committee's decisions.

Contact

If you have questions or would like to discuss an idea before submitting a proposal, please contact Pam Cleghorn via e-mail or by phone at (877) 700-6800.

[Back to Additional Grant Programs page](#)

Copyright © 2008-2009 Maine Community Foundation • [Privacy Statement](#) • [Terms of Use](#) • [Site Map](#)
245 Main St., Ellsworth ME 04605 • tel (877) 700-6800 • fax (207) 667-0447 • info@mainecf.org

**MAINE COMMUNITY FOUNDATION
EDWARD H. DAVEIS BENEVOLENT FUND
APPLICATION**

Applicants should e-mail (preferred) or mail this application and attachments to
pcleghorn@mainecf.org or
Edward H. Daveis Fund, Maine Community Foundation, 1 Monument Way, Portland, ME 04101
Applications must be postmarked or e-mailed no later than November 15

BACKGROUND INFORMATION

Legal Name of Applicant Organization:	
Address:	Number of Volunteers:
City:	Number of Paid Staff:
State:	
Zip:	Number of members (if applicable):
Telephone:	Federal Tax I.D. number (EIN):
Fax:	Year Organized/Established:
E-mail:	Current Fiscal Year Operating Budget: \$
Web Site:	
Executive Director	Primary Contact for Project:
Telephone:	Telephone:
Email:	Email:

If your organization does not have municipal or 501c3 tax-exempt status, please complete the following information:

Organization name of fiscal agent:	Contact person:
Address:	
Telephone:	Email: Tax ID #:

Please include signed fiscal sponsor agreement with your proposal (found at [www.mainecf.org/grants/fiscal sponsorship](http://www.mainecf.org/grants/fiscal%20sponsorship))

Please provide your organization's mission statement:
--

Select the field(s) of interest addressed by your organization:

<input type="checkbox"/> Arts & Cultural Heritage	<input type="checkbox"/> Health & Welfare	<input type="checkbox"/> Environment	<input type="checkbox"/> Land Conservation
<input type="checkbox"/> Economic Development	<input type="checkbox"/> Education	<input type="checkbox"/> Social Services	<input type="checkbox"/> Youth
<input type="checkbox"/> Civic Engagement	<input type="checkbox"/> Theater		

Type of Request (Choose one)	Total Amount Requested	Total Proposed Budget ¹
<input type="checkbox"/> Project/Program Support		
<input type="checkbox"/> Operating Support		
<input type="checkbox"/> Capital Campaign		
<input type="checkbox"/> Other:		

¹ If requesting operating support, enter the organization's current budget. For all other requests enter the specific project budget.

In one sentence, please identify the purpose of your request:
--

Part 1: Proposal Narrative

<p>Please describe your project and proposed use of funds. If applying for operating support, please describe how the funds will be used.</p>					
<p>Please provide a detailed "use of funds" budget as well as alternative and/or supplementary funding sources, if applicable.</p>	<p>Total Amount Requested:</p>				
	<p>Item</p>	<p>Amount requested</p>	<p>Other funding sources</p>		<p>Total Budget</p>
			<p>Amount</p>	<p>Source</p>	
	<p>Total Expenses</p>				
<p>The Edward H. Daveis resources are limited, if you should receive partial funding, how would this affect your project?</p>					
<p>Please describe your desired outcomes and your plans for achieving them.</p>					
<p>What tools will you use to help you collect the information you need to measure your success?</p>					
<p>Plases list your projected timeline for use of funds. Provide project start and end dates (if applicable).</p>					

Part 2: Proposal Attachments

Attach copies of the following (those which apply to your request):

- If you are a 501(c)(3) tax-exempt public charity, a copy of your federal IRS 501(c)(3) ruling letter
- Copy of your current operating budget with revenue and expenses and most recent balance sheet.
- A one-page list of key project personnel including their roles and qualifications
- List of current board members including their employment and/or community affiliations
- If the organization has a fiscal agent attach a copy of the letter of agreement between the organization and the fiscal agent and the fiscal agent's Current/Final 501(c)(3) IRS determination letter. (Please see the MaineCF website for fiscal agent agreement)
- IF collaborating with other organization(s), please send letters of agreement from participating executive director(s) that explain their level of involvement in the project

If you have any further questions regarding the Edward H. Daveis Benevolent Fund, please contact Pam Cleghorn in MaineCF's Portland Office via email or by phone at (207) 761-2440.

AGREEMENT TO GRANT TERMS

By signing this application form, the applicant and the fiscal sponsor (if applicable) hereby indicate(s) agreement with the following terms and conditions:

- 1) The information contained in this application and in any attachments is true and correct to the best of your knowledge.
- 2) Your organization is a nonprofit, 501(c) (3) federal tax-exempt organization, public school, public agency, or an Indian tribal government (or their political subdivision) recognized by the Department of the Interior or has a written agreement with a fiscal sponsor that is a 501(c) (3) organization, public school or public agency.
- 3) Any funds received as a result of this application will be used only for the purpose specified in the award letter. No part of any grant will be used for a political campaign, or to support attempts to influence legislation of any governmental body other than through making available the results of non-partisan analysis, study and research. No portion of the award will be granted to any secondary grantee without the express permission of the Maine Community Foundation.
- 4) Any funds received as a result of this application will be returned if the grant recipient loses its exemption from federal income taxation as provided for under section 501(c)(3) of the Internal Revenue Code.
- 5) Any funds received as a result of this application will be expended within 12 months of the payment date. At the end of this period any unexpended grant funds will be returned to the foundation, or a written request for an extension of time will be submitted to the foundation for approval. An evaluation report will be submitted upon completion of your project or by the due date specified in the grant award letter.

Signature of President, Chief Administrative Officer or Treasurer	Date
Print Name and Title	

If you applied using a fiscal sponsor, please have an authorized officer of the sponsoring organization sign below.

Signature of Officer of Fiscal Sponsor Organization (if applicable)	Date
Print Name and Title	

Note: E-mailing a completed form is equivalent to signing it.

2008 Form 990-PF

Grants & Contributions Paid During the Year

Recipient Name and Address	Recipient Status	Purpose of grant	Grant Amount
Acorn Productions PO Box 304 Westbrook, ME 04098	Section 501 (c) (3) organization	to compensate artists and create physical plant improvements to the company's acting studio in Westbrook for two new performances series	2,000
Boys and Girls Clubs of Southern Maine PO Box 7830 Portland, ME 04112	Section 501 (c) (3) organization	to help leverage start-up costs in Year 1 of a new Club site in Sagamore Village, to serve a minimum of 100 new Club members, boys and girls, ages 6-13	5,000
Coastal Enterprises Inc. PO Box 268 Wiscasset, ME 04578	Section 501 (c) (3) organization	to support the implementation of the Maine Women's Business Empowerment Program which will provide targeted training in business financial literacy and financial management skills to low-income women business owners in the Portland area	2,500
Cultivating Community PO Box 3792 Portland, ME 04104	Section 501 (c) (3) organization	for staff wages and youth stipends for the expanded Youth Growers program	2,000
Fifth Maine Regiment Museum PO Box 41 Peaks Island, ME 04108	Section 501 (c) (3) organization	to design a new website which will better illustrate the museum's purpose, programs and activities and reach a wider audience than the current outdated website	2,000
Financial Stability Partnership c/o United Way of Greater Portland PO Box 15200 Portland, ME 04112	Nonprofit with Fiscal Sponsor	to seek matched funding for the Financial Stability Partnership CA\$H Greater Portland community awareness campaign	5,000
Good Theater, Inc. 17 Schooner Rd. Scarborough, ME 04074	Section 501 (c) (3) organization	to fund the Light Up the Sky theatrical production	2,000
Greater Portland Landmarks 165 State St. Portland, ME 04101	Section 501 (c) (3) organization	to develop a preservation Field Representative program in collaboration with Maine Preservation to preserve more historic places and to use field services as catalysts for economic development and education	2,500
Gulf of Maine Research Institute 350 Commercial St. Portland, ME 04101	Section 501 (c) (3) organization	to develop content about lobsters too engage 90% of Maine's 5th or 6th graders in learning about marine science at GMRI's Cohen Center for Interactive learning	2,500
Institute for Civic Leadership PO Box 422 Portland, ME 04112	Section 501 (c) (3) organization	to build capacity for nonprofit boards in key content areas that are critical to effective board governance in these challenging economic times	3,000
Maine Audubon Society 20 Gilsland Farm Rd. Falmouth, ME 04105	Section 501 (c) (3) organization	for the Afterschool Program, a partnership with the Portland Recreation Department that provides quality outdoor environmental programs for elementary school children enrolled in the city's afterschool centers	5,000

2008 Form 990-PF

Grants & Contributions Paid During the Year

Recipient Name and Address	Recipient Status	Purpose of grant	Grant Amount
Maine Historical Society 489 Congress St. Portland, ME 04101	Section 501 (c) (3) organization	to support a school bus subsidy program that will help defray the costs for K-12 schools in the Greater Portland area to participate in educational programming at the Maine Historical Society	3,000
Maine Inside Out c/o Portland West, Inc. 181 Brackett St. Portland, ME 04102	Nonprofit with Fiscal Sponsor	for a ten session workshop with formerly incarcerated youth from Portland West culminating in an original play	2,500
Maine Irish Heritage Center PO Box 7588 Portland, ME 04112	Section 501 (c) (3) organization	for tables, chairs and linens for the large meeting space, in order to eliminate the cost of rented tables and chairs	2,600
Maine Medical Center 22 Bramhall St. Portland, ME 04102	Section 501 (c) (3) organization	to provide up to 200 gas debit cards worth 425 each to assist needy patients with transportation costs associated with cancer treatment	2,000
Maine Philanthropy Center PO Box 9301 Portland, ME 04104	Section 501 (c) (3) organization	for annual support	600
PCA Great Performances 50 Monument Square, 2nd Floor Portland, ME 04101	Section 501 (c) (3) organization	to support the cost of reduced tickets for 300 members of the community to attend a concert featuring Sweet Honey and the Rock and four Portland-based community choirs presented by PCA Great Performances in collaboration with NAACP-Portland	2,700
People's Regional Opportunity Program 510 Cumberland Ave. Portland, ME 04101	Section 501 (c) (3) organization	for operating support	2,500
Portland Conservatory of Music 202 Woodford St. Portland, ME 04103	Section 501 (c) (3) organization	to help support the Noonday Concerts, a series of 24 concerts offered free to the public during lunch hour each Thursday from October through April	2,000
Portland Public Library 5 Monument Square Portland, ME 04101	Section 501 (c) (3) organization	to be applied to a Phase I matching requirement prescribed by an award from the Gates Foundation to improve and expand technology resources at the Reiche, Riverton, and Munjoy Hill locations of the Portland Public Library	2,500
Portland Ballet 517 Forest Avenue, Ste. 2 Portland, ME 04101	Section 501 (c) (3) organization	to enrich the community through ballet training, performance, education and outreach	1,500
Presumpscot Regional Land Trust P.O. Box 33 Gorham, ME 04038	Section 501 (c) (3) organization	for the "Sebago to the Sea" project, the goal of which is to establish a contiguous recreational trail from Sebago Lake to Casco Bay connecting trails in Standish, Windham, Gorham, Westbrook, Portland and Falmouth	3,000

2008 Form 990-PF

Grants & Contributions Paid During the Year

Recipient Name and Address	Recipient Status	Purpose of grant	Grant Amount
Riding To The Top Therapeutic Riding Center PO Box 1928 Windham, ME 04062	Section 501 (c) (3) organization	to start a new Equine Facilitated Mental Health program, partnering with Crossroads for Women, beginning with a pilot program in early 2009	2,000
Sweetser 50 Moody St. Saco, ME 04072	Section 501 (c) (3) organization	to promote family involvement for youth and their families in the Portland Crisis Stabilization Unit and the Cumberland Mobile Crisis Unit	2,500
Youth and Family Outreach c/o Trustees of Portland Ministry at Large 331 Cumberland Ave Portland, ME 04101	Section 501 (c) (3) organization	to support expanded early care and education services for low income families of Portland by contributing to the start costs of our second facility	2,000
United Way of Greater Portland PO Box 15200 Portland, ME 04112	Section 501 (c) (3) organization	to distribute through the UWGP community investment process which provides funding to over 100 health and human service programs in the Greater Portland community	27,000
United Way of Greater Portland PO Box 15200 Portland, ME 04112	Section 501 (c) (3) organization	for general support	32,000
Woodfords Family Services PO Box 1768 Portland, ME 04104	Section 501 (c) (3) organization	to purchase assistive technology equipment that will be used by preschool children with autism to help them learn, communicate, and reach individualized developmental and education goals	2,000
TOTAL Grants, Form 990-PF, Page 11, Line 3a			<u>125,900</u>

**Edward H. Daveis Benevolent Fund
c/o Maine Community Foundation**

01-0473137

Form 990-PF, Part II

Form 990-PF, Part II

**Net Assets have been restated as Fund Balances in compliance with
SFAS 117. PY Form 990-PF Line 27 amount has been moved to line 24.**

Form 990-PF, Part II, Column B

At year end, investment securities are stated at fair value.